

Translation

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## Summary of Consolidated Financial Results for the Three Months Ended June 30, 2022 (Based on Japanese GAAP)

August 10, 2022

Company name: MATCHING SERVICE JAPAN CO.,LTD.  
 Stock exchange listing: Tokyo  
 Stock code: 6539 URL <https://company.jmsc.co.jp/>  
 Representative: CEO Takahiro Arimoto  
 Inquiries: Director Taku Yamamoto TEL 03-3239-7373  
 Scheduled date to file Quarterly Securities Report: August 12, 2022  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2022 (from April 1, 2022 to June 30, 2022)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2022	1,057	17.1	452	25.3	469	27.5	318	26.7
Three months ended June 30, 2021	902	–	361	–	367	–	251	–

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2022	12.76		12.76	
Three months ended June 30, 2021	10.07		10.07	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2022	10,349	9,561	92.2
As of March 31, 2022	10,412	9,596	92.0

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2022	–	0.00	–	15.00	15.00
Year ending March 31, 2023	–	–	–	–	–
Year ending March 31, 2023 (Forecast)	–	0.00	–	15.00	15.00

3. Forecast of consolidated financial results for the year ending March 31, 2023 (from April 1, 2022 to March 31, 2023)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2022	2,157	16.4	852	9.7	861	5.6	581	5.0	23.27
Full year	4,412	17.4	1,789	13.5	1,764	14.5	1,190	15.3	47.65

4. Notes

- (1) Changes in significant subsidiaries during the three months ended June 30, 2022  
 (changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
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|--|-----|
| Changes in accounting policies due to revisions to accounting standards and other regulations: | Yes |
| Changes in accounting policies due to other reasons:   | No  |
| Changes in accounting estimates:   | No  |
| Restatement of prior period financial statements:  | No  |

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2022	24,985,800 shares	As of March 31, 2022	24,985,800 shares
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Number of treasury shares at the end of the period

As of June 30, 2022	449 shares	As of March 31, 2022	449 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2022	24,985,351 shares	Three months ended June 30, 2021	24,984,551 shares
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**Quarterly consolidated financial statements**  
**Consolidated balance sheets**

(Thousands of yen)

	As of March 31, 2022	As of June 30, 2022
<b>Assets</b>		
Current assets		
Cash and deposits	7,424,926	6,766,215
Accounts receivable - trade	152,333	175,598
Securities	500,000	1,000,000
Other	68,404	104,776
Total current assets	8,145,664	8,046,590
Non-current assets		
Property, plant and equipment	44,301	42,235
Intangible assets	227,667	245,263
Investments and other assets		
Investment securities	1,863,517	1,885,274
Other	130,542	129,868
Deferred tax assets	1,226	–
Total investments and other assets	1,995,286	2,015,143
Total non-current assets	2,267,255	2,302,642
Total assets	10,412,920	10,349,233
<b>Liabilities</b>		
Current liabilities		
Income taxes payable	270,990	137,278
Provision for bonuses	102,474	58,089
Other	442,504	565,319
Total current liabilities	815,969	760,688
Non-current liabilities		
Deferred tax liabilities	–	26,692
Total non-current liabilities	–	26,692
Total liabilities	815,969	787,380
<b>Net assets</b>		
Shareholders' equity		
Share capital	586,393	586,393
Capital surplus	1,232,331	1,232,331
Retained earnings	7,483,610	7,427,709
Treasury shares	(579)	(579)
Total shareholders' equity	9,301,756	9,245,855
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	276,141	297,053
Total accumulated other comprehensive income	276,141	297,053
Non-controlling interests	19,053	18,943
Total net assets	9,596,951	9,561,852
Total liabilities and net assets	10,412,920	10,349,233

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Thousands of yen)

	Three months ended June 30, 2021	Three months ended June 30, 2022
Net sales	902,781	1,057,521
Cost of sales	215	–
Gross profit	902,566	1,057,521
Selling, general and administrative expenses	541,281	604,988
Operating profit	361,285	452,533
Non-operating income		
Interest and dividend income	30,000	27,678
Gain on investments in investment partnerships	–	535
Other	131	100
Total non-operating income	30,131	28,314
Non-operating expenses		
Commission expenses	11,709	11,606
Loss on investments in investment partnerships	11,658	–
Other	67	3
Total non-operating expenses	23,436	11,610
Ordinary profit	367,979	469,237
Extraordinary income		
Gain on sale of non-current assets	3,189	–
Total extraordinary income	3,189	–
Extraordinary losses		
Loss on retirement of non-current assets	859	2,264
Total extraordinary losses	859	2,264
Profit before income taxes	370,310	466,973
Income taxes - current	99,261	129,514
Income taxes - deferred	19,449	18,689
Total income taxes	118,710	148,203
Profit	251,599	318,769
Loss attributable to non-controlling interests	(110)	(109)
Profit attributable to owners of parent	251,710	318,879

**Consolidated statements of comprehensive income (cumulative)**

(Thousands of yen)

	Three months ended June 30, 2021	Three months ended June 30, 2022
Profit	251,599	318,769
Other comprehensive income		
Valuation difference on available-for-sale securities	(304,519)	20,912
Total other comprehensive income	(304,519)	20,912
Comprehensive income	(52,919)	339,681
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(52,808)	339,791
Comprehensive income attributable to non-controlling interests	(110)	(109)